

SENATORS AND OFFICERS POST-TRAVEL DISCLOSURE OF TRAVEL EXPENSES

Date/Time Stamp:
RECEIVED
SECRETARY OF THE SENATE
PUBLIC RECORDS

2018 MAR -7 PM 3: 34

This disclosure, along with a copy of the Private Sponsor Travel Certification Form and all attachments, MUST be provided to the Office of Public Records, Room 232 of the Hart Building, within 30 days after the travel is completed.

In compliance with Rule 35.2(a) and (c), I BARRY C. BLACK, make the following
(Name of Senator/Officer)

disclosures with respect to travel expenses that have been or will be reimbursed/paid for me.

Private Sponsor(s) (list all): Congressional Institute

Travel date(s): Jan 31 - Feb 2

Destination(s): White Sulphur Springs WV

Name of accompanying family member (if any): none

Relationship to Member/Officer: ☐ Spouse ☐ Child

FILL IN THE APPROPRIATE LINES. IF THE COST OF LODGING DID NOT INCREASE DUE TO THE ACCOMPANYING SPOUSE OR DEPENDENT CHILD, ONLY INCLUDE LODGING COSTS IN EMPLOYEE EXPENSES. (Attach additional pages if necessary.)

Expenses for Senator/Officer:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
<input checked="" type="checkbox"/> Good Faith Estimate <input type="checkbox"/> Actual Amount	0	93+tax	64	223

Expenses for Accompanying Spouse or Dependent Child (if applicable)

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
<input type="checkbox"/> Good Faith Estimate <input type="checkbox"/> Actual Amount				

Provide a description of all meetings and events attended. See Senate Rule 35.2(c)(6). (Attach additional pages if necessary.):

I attended meetings dealing with election strategies, assisting the poor, and the federal deficit.

I HAVE MADE A DETERMINATION THAT THE TRAVEL DESCRIBED ABOVE WAS IN CONNECTION WITH MY DUTIES AS AN OFFICEHOLDER, AND DID NOT CREATE THE APPEARANCE THAT I WAS USING PUBLIC OFFICE FOR PRIVATE GAIN.

03/07/2018
(Date)

[Signature]
(Signature of Senator/Officer)

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should **NOT** submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee **MUST** also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

1. Sponsor(s) of the trip (please list all sponsors): CONGRESSIONAL INSTITUTE
2. Description of the trip: ANNUAL GATHERING OF REPUBLICAN MEMBERS OF CONGRESS TO EXAMINE IMPORTANT ISSUES WITH POLICY EXPERTS AND HOUSE AND SENATE COLLEAGUES.
3. Dates of travel: JANUARY 31 - FEBRUARY 2, 2018
4. Place of travel: WHITE SULPHUR SPRINGS, WV
5. Name and title of Senate invitees: SEE ATTACHED LIST
6. I *certify* that the trip fits one of the following categories:
 - ☒ (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal **and** do not retain or employ registered lobbyists or agents of a foreign principal **and** no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.
 - OR -
 - ☐ (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (*see question 9*).
7. ☒ I *certify* that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.

- AND -

☒ I *certify* that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
8. I *certify* that:
 - ☒ The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for *de minimis* lobbyist involvement.
 - AND -
 - ☒ The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (*see question 9*).

9. **USE ONLY IF YOU CHECKED QUESTION 6(B)**

I *certify* that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:

- ☐ (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip.

-OR-

- ☐ (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip (*see questions 6 and 10*).

-OR-

- ☐ (C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

10. **USE ONLY IF YOU CHECKED QUESTION 9(B)**

If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:

11. ☒ An itinerary for the trip is attached to this form. I *certify* that the attached itinerary is a detailed (hour-by-hour), complete, and final itinerary for the trip.

12. Briefly describe the role of each sponsor in organizing and conducting the trip:

THE CONGRESSIONAL INSTITUTE IS THE SOLE ORGANIZER AND CONDUCTOR OF THIS EVENT.

13. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:

THE PURPOSE OF THE CONGRESSIONAL INSTITUTE (A 501(C)4 ORGANIZATION) IS TO PROMOTE PUBLIC EDUCATION ABOUT CONGRESS AND TO HOLD EDUCATIONAL CONFERENCES FOR MEMBERS OF CONGRESS, STAFF AND OTHERS.

14. Briefly describe each sponsor's prior history of sponsoring congressional trips:

THE CONGRESSIONAL INSTITUTE HAS A LONG HISTORY OF SPONSORING EDUCATIONAL CONFERENCES FOR MEMBERS OF CONGRESS AND STAFF. THE INSTITUTE ALSO SPONSORS RETREATS FOR CHIEFS OF STAFF AND LEGISLATIVE AND COMMUNICATION DIRECTORS.

15. Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):

THE INSTITUTE CONDUCTS IMPORTANT RESEARCH PROJECTS CONSISTENT WITH ITS MISSION AND DEVELOPS RESOURCES SUCH AS A HOUSE FLOOR PROCEDURES MANUAL AND THE BOOK SURVIVING INSIDE CONGRESS. THE INSTITUTE ALSO MANAGES THE CONGRESSIONAL ART COMPETITION.

16. Total Expenses for Each Participant:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses
<input checked="" type="checkbox"/> Good Faith estimate	\$267	\$93 + TAX	\$64	\$223 FACILITY RENTAL
<input type="checkbox"/> Actual Amounts	SPOUSE: \$267	SPOUSE: \$0	SPOUSE: \$64	SPOUSE: \$157 FACILITY RENTAL

17. State whether a) the trip involves an event that is arranged or organized *without regard* to congressional participation or b) the trip involves an event that is arranged or organized *specifically with regard* to congressional participation:

THIS EVENT IS ARRANGED AND ORGANIZED SPECIFICALLY WITH REGARD TO CONGRESSIONAL PARTICIPATION.

18. Reason for selecting the location of the event or trip

RELATIVE PROXIMITY TO WASHINGTON DC AND CAPABILITY TO HANDLE A LARGE EVENT AND THE ASSOCIATED SECURITY THAT ACCOMPANIES IT.

19. Name and location of hotel or other lodging facility:

THE GREENBRIER, 300 W MAIN ST, WHITE SULPHUR SPRINGS, WV 24986

20. Reason(s) for selecting hotel or other lodging facility:

PROXIMITY TO DC, FACILITY SIZE, SECURITY AND AVAILABILITY

21. Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:

LODGING: PER DIEM: \$93 vs. OUR ROOM RATE: \$93

MEALS: PER DIEM (2 HALF DAYS): \$76.50 vs. OUR MEAL COSTS: \$64

22. Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:

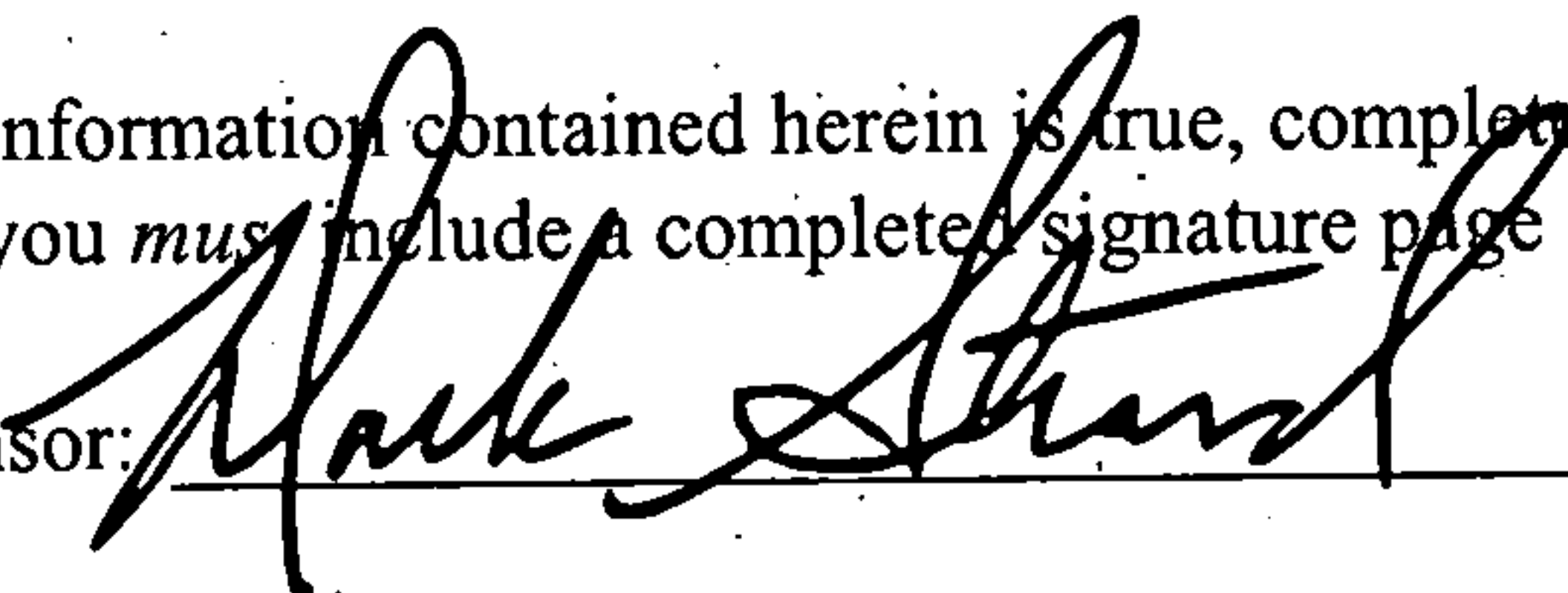
**ATTENDEES WILL TRAVEL VIA CHARTER TRAIN TO THE GREENBRIER AND BY BUS ON THE
RETURN TRIP.**

23. ☒ I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).
24. List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:

N/A

25. I hereby *certify* that the information contained herein is true, complete and correct. (For trips involving more than one sponsor, you *must* include a completed signature page for each additional sponsor):

Signature of Travel Sponsor:



Name and Title: **MARK STRAND, PRESIDENT**

Name of Organization: **CONGRESSIONAL INSTITUTE**

Address: **1700 DIAGONAL ROAD #730, ALEXANDRIA, VA 22314**

Telephone Number: **703-837-8812**

Fax Number: **703-837-8817**

E-mail Address: **STRAND@CONGINST.ORG**

PRIMARY TRIP SPONSOR FORM ADDENDUM

Question 16: Other Expenses:

The estimated lodging rate and per participant food/refreshment expense figure for this event (and provided on this form) do not include the separate costs to the Congressional Institute to rent conference/banquet space large enough to accommodate this large event with appropriate security and audio/visual capabilities necessary to conduct our program. Dividing these conference and facility rental costs by the number of participants estimated to attend this event, the estimated figure would be \$223 as disclosed on the sponsor form.



Congress of Tomorrow – House and Senate Republican Conference
White Sulphur Springs, West Virginia

Wednesday, January 31, 2018

7:00-7:45 AM	House Luggage Drop	Bottom of Rayburn Horseshoe SD-G50 (Near NW Entrance)
7:15-7:45 AM	Senate Luggage Drop Your luggage will be transported separately to the hotel and delivered to your room.	
8:00 AM	House Buses Depart	Rayburn Horseshoe Capitol Steps: Senate Side
8:00 AM	Senate Buses Depart	
4:00 PM	Opening Session Welcome and Opening Remarks: Mark Strand, President, Congressional Institute Welcome Sen. Shelly Moore Capito Welcome by Governor Jim Justice Kickoff by GOP Chairs Cathy McMorris Rodgers and John Thune	
4:30 - 5:30 PM	2018: Building on Tax Reform and Strengthening the Economy Moderator: Mark Strand Speaker of the House Paul Ryan Senate Majority Leader Mitch McConnell	
5:30 - 6:30 PM	Senate: Meeting Moderator: TBD	
5:30 - 6:30 PM	House: How Working Americans will Measure an Effective Congress Moderator: Mark Strand New Survey Commissioned by The Congressional Institute David Winston and Myra Miller, The Winston Group	
6:30 PM	Reception & Dinner Welcome, Mark Strand, President of the Congressional Institute Introduction of Keynote Speaker: Majority Leader Mitch McConnell Keynote Speaker: The Vice-President of the United States, Mike Pence	

****All invitees are subject to change****

Thursday, February 1, 2018

6:30 - 7:30 AM	Religious Services Catholic Mass Fr. Patrick J. Conroy, Chaplain of the House Bible Study TBD
7:30 - 8:30 AM	Breakfast Speaker: Arthur Brooks, President of the American Enterprise Institute (INVITED)
8:30 - 10:00 AM	Joint Session: Putting People Back to Work through Welfare Reform Moderator: Mark Strand Ways and Means Chairman Kevin Brady Finance Chairman Orrin Hatch
10:00 AM - Noon	Joint Session: Repairing and Rebuilding America's Infrastructure Moderator: Mark Strand Panel: TBD
Noon - 2:00 PM	Lunch: The President of the United States Prayer: House Chaplain Father Patrick J. Conroy Introduction: The Speaker of the House Keynote Speaker: The 45 th President of the United States Donald Trump (INVITED)
2:30 - 3:30 PM	Joint Session: President of the French Republic, Emmanuel Macron Keynote Speaker: His Excellency Emmanuel Macron, President of the French Republic (INVITED)
3:30 - 4:30 PM	Joint Session: Secretary of the Department of Defense Keynote Speaker: Secretary of Defense Jim Mattis (INVITED)
4:30 PM	Senate Portion Concludes

****All invitees are subject to change****

2018: Senate Staff

First Name	Last Name	Institution	Job Title
John	Abegg	Office of the Senate Majority Leader	Chief Counsel
Chris	Barkley	Senate Republican Policy Committee	Policy Director
Barry	Black	Chaplain of the Senate	Chaplain
John	Chapuis	Office of the Senate Majority Whip	Policy Advisor
David	Cleary	Office of Senator Alexander	Chief of Staff
Steve	Donaldson	Office of the Senate Majority Leader	Policy Advisor
Laura	Dove	Secretary for the Majority	Secretary for the Majority
Robert	Duncan	Assistant Secretary for the Majority	Assistant Secretary for the Majority
Brendan	Dunn	Office of the Senate Majority Leader	Policy Advisor & Counsel
Antonia	Ferrier	Office of the Senate Majority Leader	Communications Center Staff Director
Ann Marie	Hauser	Senate Republican Conference	Deputy Staff Director
Tom	Hawkins	Office of the Senate Majority Leader	National Security Advisor
Beth	Jafari	Office of Senator Cornyn	Chief of Staff
Dan	Kunsman	Senate Republican Policy Committee	Staff Director
Bronwyn	Lance-Chester	Senate Republican Policy Committee	Communications Director
Jane	Lee	Office of the Senate Majority Leader	Policy Advisor
Katie	Lingle	Senate Republican Conference	Press Secretary
Hazen	Marshall	Office of the Senate Majority Leader	Policy Director
Stacy	McBride	Senate Rules Committee	Chief of Staff
Dominique	McKay	Senate Republican Conference	Press Secretary
Stefanie	Muchow	Office of the Senate Majority Leader	Director of Operations
Brendon	Plack	Senate Republican Conference	Staff Director
David	Popp	Office of the Senate Majority Leader	Communications Director
Monica	Popp	Office of the Senate Majority Whip	Chief of Staff
Scott	Raab	Office of the Senate Majority Leader	Policy Advisor
Natalie	Rogers	Office of Senator Gardner	Chief of Staff

Matt	Sandgren	Office of Senator Hatch	Chief of Staff
Chandler	Smith	Senate Republican Conference	Communications Director
Sharon	Soderstrom	Office of the Senate Majority Leader	Chief of Staff
Don	Stewart	Office of the Senate Majority Leader	Deputy Chief of Staff
Emily	Stotmeister	Senate Republican Conference	Staff Assistant
Erica	Suares	Office of the Senate Majority Leader	
Terry	Van Doren	Office of the Senate Majority Leader	Policy Advisor
Ryan	Wrasse	Senate Republican Conference	Communications Director
Kathy	Wright	Office of the Senate Majority Leader	Policy Advisor for Nominations